

LEMON MANAGEMENT CONSULTANCY LIMITED

Office No. 122, Shiv Shakti SRA CHS Ltd, New Link Road, Near Star Bazar, Andheri
(West) Mumbai - 400053

Date: - 30/07/2024

To,

BSE Limited

Corporate Relationship Dept,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort, Mumbai -400001

Dear Sir/ Madam,

Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

In terms of disclosure under Regulation 29 (2) SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011 We, Lemon Management Consultancy Limited, located at Shop No. 31 Ground Floor With Mezzanine Floor, Mona Shopping Centre Premises, Dadabhai Road, Nr Navrang Cinema, Andheri Railway Station, Mumbai, 400058 hereby submitting the Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 with regards to the acquisition of 33,48,000 Equity shares of the Company of Janus Corporation Limited on below mentioned dates through Issue Of Equity Shares Of The Company On Preferential Basis For Consideration Other than Cash (Share Swap basis).

Kindly take the same in your record.

Thanking You,

For Lemon Management Consultancy Limited

SACHIN BHIMRAO PURI

Director

(DIN 05269529)

CC: TO

Board of Director

Janus Corporation Limited

Encl: as above

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Janus Corporation Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Lemon Management Consultancy Limited		
Whether the acquirer/ disposer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed.	Bombay Stock Exchange Limited		
Details of the acquisition /-disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
#Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	14,24,966	10.64 %	10.64 %-
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	14,24,966	10.64 %	10.64 %
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	33,48,000	13.43%-	13.43%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	33,48,000	13.43%	13.43%

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#After the acquisition holding of:			
a) Shares carrying voting rights	47,72,966	19.16 %	19.16 %
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	47,72,966	19.16 %	19.16 %
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment Of Equity Shares Of The Company On Preferential Basis For consideration In Cash.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date	Shares	
	29.07.2024	33,48,000	
Equity share capital / total voting capital of the TC before the said acquisition / sale	Paid Up Capital of Rs. 13,39,10,000 (1,33,91,000 shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	Paid Up Capital of Rs. 24,91,10,000 (2,49,11,000 shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Paid Up Capital of Rs. 24,91,10,000 (2,49,11,000 shares of Rs. 10/- each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Lemon Management Consultancy Limited

SACHIN BHIMRAO PURI
Director
(DIN 05269529)

Place: Mumbai
Date: 30/07/2024